



## What to Bring to Your Tax Appointment

Thank you for scheduling a tax appointment with Tulsa Responds!

Please bring the following items to your appointment to help us complete your tax return:

- ☑ **Photo ID for Taxpayer (& spouse if applicable):** Driver's License, State ID, Military ID, or Passport.
- ☑ **Social Security or ITIN:** Original cards for you, your spouse, and dependents (W-2s are NOT valid SSN verification.)
- ☑ **Income Documentation:** For each year you are filing (W-2s, 1099s, etc.)
- ☑ **If Self-employed or Independent Contractor:** Documentation of your expenses and income.
- ☑ **Any Tax Forms or Letters** from the IRS, Employers, or Government.
- ☑ **Bank Account and Routing Numbers** for direct deposit of refunds.
- ☑ **Form 1095-A:** Only if you have HealthCare.gov health insurance.
- ☑ **If Married and Filing Jointly:** You will need to have your spouse present.
- ☑ **If You've Been a Victim of Identity Theft:** You will receive a new Identity Protection PIN (IP PIN) from the IRS every year in the mail. Please bring this letter with you, your return will be rejected without it.
- ☑ **If Amending a Previous Return:** A copy of the return that needs to be corrected and any additional documents used to file the original return.